



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
SEPTEMBER 11, 2006
VOL. 53 NO. 109

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on frozen 8-16 lb. hens and 16-24 lb. toms was steady to firm. No sales was reported. Offerings were short to light. Bulk parts and meats trading was slow to moderate. Inquiry was light to moderate. Offerings were short to light.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance was slow. Offerings are short for the light to moderate demand.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	112-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	116-120

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83-89
FROZEN TURKEYS Y TOMS 28# & UP	84-92
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	82-95
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	83-89

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	82-83	-	-	-
CENTRAL REGION 4/	82-83	-	-	-
WESTERN REGION 5/	82-83	-	-	-
16-24 LB TOMS				
EASTERN REGION	82-83	-	-	-
CENTRAL REGION 4/	82-83	-	-	-
WESTERN REGION	82-83	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEPTEMBER 2006.

The market tone on tom 2-joint wings continued fully steady to firm for current shipments, balance of tom bulk parts steady to fully steady. Demand light to moderate. Offerings of tom 2-joint wings short of buyers' needs, balance of tom bulk parts short to light. For domestic: mixed tails 29, fresh tom wings 58, fresh thigh meat 88 October shipments, fresh scapula 145, fresh breast trim 150 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	119.00		119.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	136.14	14
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00		114.00	320
DRUMSTICKS, TOM		F	39.47	90
DRUMSTICKS, TOM--FRESH		F	39.00	160
DRUMSTICKS, HEN		W	39.00	20
WINGS, FULL-CUT, TOM		R	58.00	86
WINGS, FULL-CUT, HEN	49.00		49.00	13
WINGS, V-TYPE, TOM	59.00		59.00	40
WINGS, V-TYPE, HEN		F	106.00	40
NECKS, TOM		F	40.30	94
NECKS, HEN		F	36.00	3
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	366.00-380.00		372.00	360
THIGH MEAT		R	81.98	82
THIGH MEAT--FRESH		F	82.97	66
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	281.50	40
DESTRAPPED TENDERS--FRESH		F	334.44	90
WING MEAT WITH SKIN	95.00-102.00		101.22	90
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.00	208
WINGS FULL-CUT - TOMS		F	59.00	52
WINGS, V-TYPE, TOM				
TAILS		R	33.50	40
MECHANICALLY SEPARATED 4/		F	20.75	160
THIGH MEAT - FROZEN	83.00-84.00		83.80	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.